

SOM DISTILLERIES AND BREWERIES LIMITED

Registered Office: I-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029
Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897

Corporate Office: SOM House, 23, Zone II, M.P. Nagar, Bhopal, Madhya Pradesh – 462011
Phone: +91-755-4278827, 4271271 Fax: +91-755-2557470

Email : compliance@somindia.com **Website:** www.somindia.com

CIN : L74899DL1993PLC052787

(BSE : 507514, NSE : SDBL)



SDBL/BSE/NSE/2022

02.09.2022

To

<p>The Manager, Listing Department, NATIONAL STOCK EXCHANGE OF INDIA LIMITED 'Exchange Plaza' C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. cmlist@nse.co.in <u>Security ID: SDBL</u></p>	<p>Dy. General Manager, Department of Corporate Services, BSE LIMITED, First Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001. corp.compliance@bseindia.com <u>Security ID: 507514</u></p>
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SUB: ALLOTMENT OF CONVERTIBLE EQUITY WARRANTS - OUTCOME OF THE MEETING OF THE BOARD OF DIRECTORS OF COMPANY HELD TODAY I.E. SEPTEMBER 2, 2022 [Pursuant to Regulation 30 (read with Schedule III - Part A)]

Dear Sir/Madam,

Pursuant to Board meeting held on July 20, 2022 and approval of the members of the Company at their Extra-Ordinary General Meeting held on August 19, 2022 and pursuant to In-principle approvals granted by BSE Limited and National Stock Exchange of India Limited vide their respective letters dated August 10, 2022 and upon receipt of an amount aggregating to Rs.6,80,00,000 (Rupees Six Crores and Eighty Lakhs only) at the rate of Rs.18 per warrant (being 25% of the issue price per warrant) as warrant subscription price and application forms from the 5 proposed allottees, the Board of Directors of the Company, has considered and approved the Allotment of 37,77,777 (Thirty-Seven Lakhs Seventy-Seven Thousand Seven Hundred and Seventy-Seven) warrants on preferential basis at an issue price [including the warrant subscription price (Rs.18 per warrant) and the warrant exercise price (Rs.54 per warrant)] of Rs.72/- each (Rupees Seventy-Two only) to Mr. Jagdish Kumar Arora and Mr. Deepak Arora, Promoters of the Company and to certain other non-promoter persons/ entities ('Allottees') as per the list below:

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SDBL PROPOSED ISSUE OF CONVERTIBLE WARRANTS		
Particulars	Preferential Issue	25% upfront payment
	Warrants (Rs.72)	Received (Rs.)
Jagdish Kumar Arora	20,00,000	3,60,00,000
Deepak Arora	5,00,000	90,00,000
Lakeside Retail Private Limited	5,00,000	90,00,000
Icy Blast Retails Private Limited	5,00,000	90,00,000
Newport Retails LLP	2,77,777	50,00,000
TOTAL	37,77,777	6,80,00,000

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of face value of Rs.5/- (Rupee Five only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs.54/- per warrant (being 75% of the issue price per warrant) from the Allottees at the time of allotment of equity shares pursuant to exercise of conversion option against each such warrant.

As against the approval (from the Board of Directors and members of the Company) for issue of 40,00,000 warrants, the board has allotted only 37,77,777 warrants, due to, short-receipt of warrant subscription money by one allottee.

The said meeting commenced at 7:00 pm and concluded at 7:15 pm.

The same is also available on the Company's website i.e. www.somindia.com.

This is for your information and records please.

For Som Distilleries & Breweries Limited

Om Prakash
Company Secretary & Compliance Officer