



CIN : L74899DL1993PLC052787

## SOM DISTILLERIES & BREWERIES LTD.

ISO 9001:2015 Certified Company

Corporate Office : 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (Madhya Pradesh) Tel.: +91-755-4278827, 4271271 Fax : +91-755-2557470

E-mail : [sdlt@bsnl.in](mailto:sdlt@bsnl.in), [somdistilleries@rediffmail.com](mailto:somdistilleries@rediffmail.com), Web : [www.somindia.com](http://www.somindia.com)

Works : Village Rojrachak, Distt. Raisen (Madhya Pradesh) Ph.: +91-7480-266244-5

SDBL/BSE/NSE/2022

Date: 19.02.2022

To,

The Manager,  
Listing Department,  
**NATIONAL STOCK EXCHANGE OF  
INDIA LIMITED**  
'Exchange Plaza' C-1 , Block G,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai-400 051.  
[cmlist@nse.co.in](mailto:cmlist@nse.co.in)  
Security ID: SDBL

Dy. General Manager,  
Department of Corporate Services,  
**BSE LIMITED,**  
First Floor, P.J. Towers,  
Dalal Street, Fort,  
Mumbai – 400001.  
[corp.compliance@bseindia.com](mailto:corp.compliance@bseindia.com)  
Security ID: 507514

### SUB.: NEWSPAPERS ADVERTISEMENT – PUBLIC ANNOUNCEMENT - BASIS OF ALLOTMENT

Dear Sir/Madam,

In terms of Regulation 30 and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the advertisement published in newspapers - Basis of Allotment.

The above-mentioned advertisement has been published in Business Standard Hindi and Business Standard English, newspapers on February 19, 2022.

The same has also been uploaded on the Company's website [www.somindia.com](http://www.somindia.com).

This is for your information and records please.

For Som Distilleries and Breweries Limited

Om Prakash  
Company Secretary & Compliance Officer

Encl: aa

**(This is a Public Announcement for information purposes only and not for publication or distribution and is not an Offer Document)**

**BODHI TREE MULTIMEDIA LIMITED**  
Corporate Identification Number: L22211MH2013PLC245208

Our Company was originally incorporated as a private limited company on July 04, 2013, under the name and style "Bodhi Tree Multimedia Private Limited" under the provisions of the Companies Act, 1956, with the Registrar of Companies, Mumbai. Our Company was converted into a public limited company pursuant to a shareholders resolution passed at an Extra-Ordinary General Meeting of the Company held on August 18, 2020 and the name of our Company was changed to "Bodhi Tree Multimedia Limited", and a fresh Certificate of Incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Mumbai on September 01, 2020. The equity shares of our Company got listed on the SME Platform of National Stock Exchange of India Limited ("NSE EmERGE") on October 21, 2020, bearing Scrip symbol "BTML" and ISIN "INE0EEJ01015".

Registered Office: 507, Reliable Business Centre, Jogeshwari (West), Mumbai - 400 102, Maharashtra, India  
Contact Person: Ms. Saloni Jain, Company Secretary and Compliance Officer | Tel. No.: 022 - 4010 1293  
Email-ID: info@bodhitreemultimedia.com | Website: www.bodhitreemultimedia.com

**PROMOTERS OF OUR COMPANY: MR. MAUTIK AJIT TOLIA AND MR. SUKESH DEVIDAS MOTWANI**

**ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- (RUPEES TEN ONLY) ("RIGHTS EQUITY SHARES") EACH AT A PRICE OF ₹ [●] (RUPEES [●] ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] (RUPEES [●] ONLY) PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AMOUNT NOT EXCEEDING ₹ 2,500.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF [●] RIGHTS EQUITY SHARES FOR EVERY [●] FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ("THE ISSUE") AS ON THE RECORD DATE, [●]. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 89 OF THE DRAFT LETTER OF OFFER.**

This Public Announcement is being made in compliance with the provisions of Regulation 72 (2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018 as amended ("SEBI ICDR Regulations") to state that Bodhi Tree Multimedia Limited is proposing subject to requisite approvals, market conditions, and other considerations, for an issue of Equity Shares on rights basis and has on Thursday, February 17, 2022 filed the Draft Letter of Offer dated February 17, 2022 ("DLOF") with the SME Platform of National Stock Exchange of India Limited ("NSE EmERGE"), the stock exchange on which the Equity Shares of the Company are presently listed. Since the size of the Issue is less than ₹ 5,000.00 Lakhs, as per the SEBI (ICDR) Regulations, the DLOF has not been filed with the Securities and Exchange Board of India ("SEBI") nor shall SEBI issue any observation on the DLOF.

Pursuant to Regulation 72 (2) of the SEBI (ICDR) Regulations, the DLOF is filed and hosted on the website of the National Stock Exchange of India Limited at www.nseindia.com and website of the Shreni Shares Private Limited, the sole Lead Manager at www.shreni.in, and is open to public for comments, if any. All the members of the public are hereby invited to provide their copy of comments on the DLOF to our Company, and the Lead Manager with respect to disclosures made in the DLOF, at the respective addresses mentioned herein. All the comments must be received by our Company and the Lead Manager on or before 5:00 p.m. on Thursday, March 10, 2022, i.e. within 21 (Twenty-One) days from the aforesaid date of filing of DLOF.

This Public Announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note that the distribution of the DLOF and the issue of Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted, and agreed that at the time of subscribing to the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in other restricted jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended, or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdiction and/or to its citizens. The offering to which the DLOF relates is not and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements.

Investment in equity and equity related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and this Issue including the risks involved. The Rights Equity Shares have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of this DLOF. Investors are advised to refer to the section titled "Risk Factors" beginning on page 17 of the DLOF before investing in the Issue.

For details on the share capital of our Company, please refer to the chapter titled "Capital Structure" beginning on page 39 of the DLOF.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 <b>SHRENI SHARES PRIVATE LIMITED</b> A-102, Sea Lord GHS, Above Axis Bank, Ram Nagar, Borivali (West), Mumbai - 400 092, Maharashtra, India Tel: 022 - 2908 8456 E-mail: shrenishares@gmail.com Investors Grievance email: info@shreni.in   Website: www.shreni.in Contact Person: Ms. Kratika Rupda / Ms. Kruti Doshi SEBI Registration Number: INM00012759	 <b>BIGSHARE SERVICES PRIVATE LIMITED</b> 1st Floor, Bharat Tin Works Building, Opposite Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai - 400 059, Maharashtra, India Tel: 022 - 62638200 E-mail: rightsissue@bigshareonline.com Investor grievance email: investor@bigshareonline.com Website: www.bigshareonline.com   Contact Person: Mr. Vijay Surana SEBI Registration Number: INR00001385

Place: Mumbai  
Date: February 18, 2022

on behalf of the Board of Directors  
**BODHI TREE MULTIMEDIA LIMITED**  
Sd/-  
**Mr. Mautik Ajit Tolia**  
Chairman & Managing Director

**सेंट्रल बैंक ऑफ इंडिया**  
Central Bank of India

**निविदा सूचना**  
क्रिप्टिव और मीडिया एजेंसी को अनुबंध किया जाना

सेंट्रल बैंक ऑफ इंडिया, सार्वजनिक क्षेत्र का अग्रणी बैंक विभिन्न मीडिया में बैंक के विभिन्न उत्पादों के प्रचार के लिए प्रक्रियित क्रिप्टिव और मीडिया एजेंसी से पैगेल के प्रस्ताव हेतु अनुरोध आमंत्रित करता है। बोली आवेदन पत्र और विवरण बैंक की वेबसाइट: [www.centralbank.co.in](http://www.centralbank.co.in) पर लाइव टेंडर सेक्शन के तहत उपलब्ध है।

"परिशिष्ट", यदि कोई है, तो इसे लाइव टेंडर सेक्शन के तहत बैंक की वेबसाइट [www.centralbank.co.in](http://www.centralbank.co.in) पर जारी किया जाएगा। प्रस्ताव को अंतिम रूप से प्रस्तुत करने से पहले बोलीदाता को इसका संपूर्ण अवयव लेना चाहिए। उपयुक्त निविदा जमा करने की अंतिम तारीख **21.03.2022 अपराह्न 03:00 बजे** रहेगी।

स्थान: मुंबई  
दिनांक: 19.02.2022

उप महाप्रबंधक  
मुख्य विपणन अधिकारी

**यूको बैंक (UCO BANK)**  
(भारत सरकार का एक उद्यम)  
प्रधान कार्यालय - II, सूचना प्रौद्योगिकी विभाग  
3 और 4, डीडी कॉम्प्लेक्स, गैर-सहज सेवा, कोलकाता-700004

**निविदा की सूचना**

यूको बैंक निम्नलिखित नवीं के लिए प्रस्ताव के लिए अनुरोध (आर.एफ.पी) आमंत्रित करता है-  
1. एमआईएस एडीएक डीबी सर्वर के लिए तीन रिच की खरीद हेतु प्रस्ताव के लिए अनुरोध।  
2. 60 लाख चिप आधारित डेबिट/प्रोपेड कार्डों और एनसीएमसी कार्डों की आपूर्ति, छपाई और निजीकरण के प्रस्ताव के लिए अनुरोध (पूरा: निविदा)।

किसी भी विवरण के लिए कृपया <https://www.ucobank.com> वेबसाइट पर देखें  
उप महाप्रबंधक

दिनांक: 19.02.2022  
स्थान: प्रौद्योगिकी विभाग, बीपीएच एर बीटीडी  
सम्मान आपके विश्वास का | Honour Your Trust

**सेंट्रल बैंक ऑफ इंडिया**  
Central Bank of India

**निविदा आमंत्रण सूचना**

केन्द्रीय कार्यालय: चंद्रपुरी, नवीन पॉस्ट, मुंबई - 400 021.

सेंट्रल बैंक ऑफ इंडिया पत्र निविदाकर्ताओं से "एडीएम/सीडीएम/नकद प्राप्त (कैश एक्सेट्स)/एसएसपीबीके/डिजिटल साइनेचर तथा पीओएस टर्मिनल्स के लिए इलेक्ट्रॉनिक इम्प्रेस पोस्टिरी के नवीकरण" के लिए निविदा आमंत्रित करता है। कृपया अधिक जानकारी के लिए हमारी वेबसाइट: [www.centralbankofindia.co.in](http://www.centralbankofindia.co.in) में लाइव टेंडर्स देखें। निविदा प्रस्तुत करने की अंतिम तारीख **11/03/2022, अपराह्न 03:00 बजे तक** है।

स्थान: मुंबई  
दिनांक: 18/02/2022

उप महाप्रबंधक  
बीएसडी (बीपी)

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution, or release, directly or indirectly into the United States of America or otherwise Outside India. All Capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated December 27, 2021 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (NSE together with BSE hereinafter referred to as the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

**SOM DISTILLERIES AND BREWERIES LIMITED**

Som Distilleries and Breweries Limited ("Company" or "Issuer") was incorporated on March 26, 1993 as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Delhi & Haryana at Delhi.

Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi - 110 029, India;  
Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal - 462 011, Madhya Pradesh, India; Tel: +91 755 4271 271 / +91 755 4278 827  
Contact Person: Om Prakash, Company Secretary and Compliance Officer, E-mail: compliance@somindia.com; Website: www.somindia.com;  
Corporate Identification Number: L74899DL1993PLC052787

**OUR PROMOTERS: JAGDISH KUMAR ARORA, ANJAY KUMAR ARORA, SUNITA ARORA, NATASHA ARORA, SWEENA ARORA, DEEPAK ARORA, SURJEET LAL, AALOK DEEP FINANCE PRIVATE LIMITED AND SOM DISTILLERIES PRIVATE LIMITED**

**ISSUE OF UP TO 49,99,058 EQUITY SHARES OF FACE VALUE ₹ 5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 35 EACH INCLUDING A SHARE PREMIUM OF ₹ 30 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UP TO ₹ 1,749.87 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1:13 I.E. ONE RIGHTS EQUITY SHARE FOR EVERY THIRTEEN FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, JANUARY 03, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS SEVEN (7) TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 117 OF THE LETTER OF OFFER.**

**BASIS OF ALLOTMENT**

The Board of Directors of Som Distilleries and Breweries Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares, which opened for subscription on Monday, January 17, 2022 and closed on Monday, February 07, 2022 and the last date for market renunciation of Rights Entitlements was Tuesday, January 25, 2022. Out of the total 4124 Applications for 8733839 Equity Shares (including 1517 applications for 454806 Equity Shares through the optional mechanism i.e. R-WAP and 2607 applications for 8279033 Equity Shares through Application Supported by Blocked Amount ("ASBA"). Applications for 232540 Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid applications received were 3,608 for 85,01,299 Equity Shares, which aggregates to 170.06% of the total number of Equity Shares allotted under the Issue. In accordance with the LOF and on the basis of allotment finalized on February 14, 2022 in consultation with the Lead Manager, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company has on February 14, 2022 allotted 49,99,058 Equity Shares to the successful applicants. We hereby confirm that all the valid applications have been considered for Allotment.

\*The Actual Closing date was January 31, 2022, however the revised date of closing due to issue extension was February 07, 2022.

1. Information regarding total Applications received (i.e. Application through both ASBA process and R-WAP facility):

Category	Applications Received		Equity Shares Applied for		Equity Shares allotted	
	Number	%	Number	Value (Rs.)	Number	Value (Rs.)
Shareholders	3345	92.71%	7996731	279885585	94.06	45,28,255
Renouncees	263	7.29%	504568	17650880	5.94	4,70,803
Total	3608	100.00%	8501299	297546465	100.00	49,99,058

2. Basis of Allotment

Category	No. of valid CAFs (including ASBA applications) received		No. of Equity Shares accepted and allotted against Entitlement (A)		No. of Equity Shares accepted and allotted against Additional applied (B)		Total Equity Shares accepted and allotted (A+B)	
	Number	%	Number	%	Number	%	Number	%
Shareholders	3,345		12,78,689		32,49,586*		45,28,255	
Renouncees	263		4,70,803		0		4,70,803	
Total	3,608#		17,49,472		32,49,586		49,99,058	

\*Includes Partial acceptance cases.  
#Including 101 shares allotted to 101 shares holders who have applied and having zero entitlement as on record date.

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and question for rejection, as applicable, to the investors has been completed on 16/02/2022. The instructions to (i) ICICI Bank Limited ("Bankers to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications using R-WAP facility was given on 15/02/2022 and (ii) SCSBs for unblocking funds in case of ASBA Applications were given on 15/02/2022. The Listing application was executed with BSE and NSE on 15/02/2022 & 16/02/2022 respectively. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees was completed with NSDL and CDSL on 17/02/2022 & 18/02/2022 respectively. No physical shares were tendered in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE and NSE on or about 18/02/2022. In accordance with the SEBI circular dated 22/01/2020, the request for extinguishment of rights entitlement has been sent to NSDL and CDSL on 16/02/2022.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM**

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not, in any way, be deemed or construed that the LOF has been cleared or approved by the BSE, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF in the full text of the "Disclaimer clause of BSE" on page 112 of the "LOF".

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not, in any way, be deemed or construed that the LOF has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of LOF. The investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of NSE" on page 112 of the "LOF".

SOLE LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>SAFFRON CAPITAL ADVISORS PRIVATE LIMITED</b> 605, Center Point, 6th Floor, Andheri Kuria Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4082 0914/915 Facsimile: +91 22 4082 0999 E-mail: rights.issue@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investor@saffronadvisor.com Contact Person: Gaurav Khandelwal / Varsha Gandhi SEBI Registration No: INM 000011211 Validity of Registration: Permanent	 <b>MAS SERVICES LIMITED</b> T-34, 2nd Floor, Okhla Industrial Area, Phase - II, New Delhi - 110 020, India Telephone: +91 11 2638 7281 / 82 / 83 Facsimile: +91 11 2638 7384 E-mail: sm@masserv.com Website: www.masserv.com Investor grievance: investor@masserv.com Contact Person: Shravan Mangla SEBI Registration No: INR000000049 Validity of Registration: Permanent	 <b>SOM DISTILLERIES AND BREWERIES LIMITED</b> Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi - 110 029, India; Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal - 462 011, Madhya Pradesh, India; Telephone: +91 755 4271 271 / 755 4278 827 Contact Person: Om Prakash, Company Secretary and Compliance Officer E-mail: compliance@somindia.com; Website: www.somindia.com; Investors may contact the Registrar to Issue / Compliance Officer in case of any Pre-Issue/ Post Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating to the ASBA process or the optional mechanism i.e. R-WAP process may be addressed the Registrar, with a copy to the SCSBs (in case of ASBA process), giving to details such as name, address of the Applicant contact numbers, e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process) ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITYSHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

Date: February 18, 2022  
Place: New Delhi

The LOF is shall be available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in); the Stock Exchanges at [www.nseindia.com](http://www.nseindia.com); and the website of the Lead Manager, [www.saffronadvisor.com](http://www.saffronadvisor.com); and on the optional mechanism R-WAP accessible at [www.masserv.com](http://www.masserv.com). Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 20 of the "LOF".

The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the he United States Securities Act of 1933, as amended) the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulations except for these purposes, U.S. Persons include persons who would otherwise have been excluded from such term solely by virtue of Rule 902(k)(1)(B) or Rule 902(k)(2)(i)), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlements and Rights Equity Shares were offered and sold (i) in offshore transactions outside the United States to non-U.S. Persons in compliance with Regulation S to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions, and (ii) in the United States to U.S. Persons who are U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the US Securities Act and the Investment Company Act. There will be no public offering in the United States. The Rights Equity Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

**MOIL LIMITED**  
(A Government of India Enterprise) | CIN: L99999MH1962GOI012398  
Registered & Corporate Office: MOIL Bhawan, 1-A, Katol Road, Nagpur - 440013, Maharashtra.  
Tel.: +91 712 2806208/154 | Fax: +91 712 2591661 | E-mail: compliance@moil.nic.in | Website: www.moil.nic.in

**POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF MOIL LIMITED**

This public announcement (the "Post Buyback Public Announcement") is being made pursuant to the provisions of Regulation 24(v) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated December 21, 2021 and published on December 22, 2021 (the "Public Announcement") and the Letter of Offer dated January 18, 2022 (the "Letter of Offer"). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

1. **THE BUYBACK**

1.1 MOIL Limited (the "Company") had announced the Buyback of not exceeding 3,38,42,668 (Three Crore Thirty Eight Lac Forty Two Thousand Six Hundred Sixty Eight) fully paid-up equity shares of face value of ₹ 10 each ("Equity Shares") from all the existing shareholders / beneficial owners of Equity Shares as on the record date (i.e. Friday, December 31, 2021), on a proportionate basis, through the "Tender Offer" process at a price of ₹ 205 (Rupees Two Hundred Five Only) per Equity Share payable in cash for an aggregate consideration not exceeding ₹ 6,93,77,46,940/- (Rupees Six Hundred Ninety Three Crore Seventy Seven Lac Forty Six Thousand Nine Hundred Forty Only) ("Buyback Offer Size") not exceeding 25.00% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited standalone financial statements of the Company for the financial year ended March 31, 2021, and is within the statutory limits of 25.00% of the aggregate of the fully paid-up equity share capital and free reserves under the Shareholders approval route as per the provisions of the Companies Act, 2013 from the equity shareholders of the Company, as on the record date, on a proportionate basis, through the Tender Offer route as prescribed under the Buyback Regulations (hereinafter referred to as the "Buyback"). The maximum number of Equity Shares proposed to be bought back represents 14.26% of the total number of Equity Shares in the issued, subscribed and paid-up equity share capital of the Company.

1.2 The Company has adopted Tender Offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" as provided under Buyback Regulations and circular CIR/CFD/POLICYCELL/2015 dated April 13, 2015, circular no. CFD/DCR2/CIR/P/2018/131 dated December 09, 2016 and circular no. SEBI/HO/CFD/DRII/CIR/P/2021/615 dated August 13, 2021 issued by Securities and Exchange Board of India ("SEBI Circulars").

1.3 The Buyback Offer opened on Friday, January 28, 2022 and closed on Thursday, February 10, 2022.

2. **DETAILS OF BUYBACK**

2.1 The total number of Equity Shares bought back under the Buyback Offer are 3,38,42,668 Three Crore Thirty Eight Lac Forty Two Thousand Six Hundred Sixty Eight) Equity Shares at a price of ₹ 205 (Rupees Two Hundred Five Only) per Equity Share.

2.2 The total amount utilized in the Buyback of Equity Shares is ₹ 6,93,77,46,940/- (Rupees Six Hundred Ninety Three Crore Seventy Seven Lac Forty Six Thousand Nine Hundred Forty Only) excluding transaction costs viz. filing fees, stock exchange fees, advisory fees, public announcement publication expenses, brokerage, applicable taxes such as buyback taxes, securities transaction tax, goods and services tax, stamp duty, etc.

2.3 The Registrar to the Buyback Offer i.e. Bigshare Services Private Limited (the "Registrar to the Buyback Offer") considered 38,658 valid bids for 5,50,99,603 (Five Crore Fifty Lakh Ninety Nine Thousand Six Hundred Three) Equity Shares in response to the Buyback, resulting in the subscription of approximately 1.628 times the maximum number of shares proposed to be bought back. The details of valid bids considered by the Registrar to the Buyback Offer are as follows:

Sr. No.	Particulars	No. of Equity Shares reserved in Buyback	No. of Valid Bids	No. of Equity Shares validly tendered	No. of Equity Shares Accepted	% response
1.	Reserved category for Small Shareholders	50,76,401	36,815	76,58,803	50,76,401	150.87%
2.	General category of other Shareholders	2,87,66,267	1,843	4,74,40,800	2,87,66,267	164.92%
	Total	3,38,42,668	38,658	5,50,99,603	3,38,42,668	162.81%

2.4 All valid bids have been considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar, via email, to respective Eligible Shareholders (by email where the email id is registered with the Company or the depository) by Friday, February 18, 2022. In cases where email IDs are not registered with the Company or depositories, physical letters of acceptance / rejection has been dispatched to the Eligible Shareholders by the Registrar. In email bounce back cases, physical letters of acceptance / rejection will be dispatched to the Eligible Shareholders by the Registrar to the Buyback Offer.

2.5 The settlement of all valid bids was completed by the NSE Clearing Corporation ("Clearing Corporation") / National Stock Exchange of India Limited ("NSE") on Friday, February 18, 2022. Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buyback. If shareholders' bank account details were not available or if the funds transfer instruction were rejected by Reserve Bank of India/the concerned bank, due to any reason, then such funds were transferred to the concerned Shareholder Brokers/ custodians for onward transfer to such Eligible Shareholders.

2.6 Equity Shares accepted under the Buyback have been transferred to the Company's demat account on February 18, 2022. The unaccepted Equity Shares have been returned to respective Eligible Shareholders/ custodians by the Clearing Corporation / National Stock Exchange of India Limited on February 18, 2022.

2.7 The extinguishment of 3,38,42,668 Equity Shares accepted under the Buyback in dematerialized form is currently under process and shall be completed by February 25, 2022.

3. **CAPITAL STRUCTURE AND SHAREHOLDING PATTERN**

3.1 The capital structure of the Company, Pre Buyback and Post Buyback Offer is as under:

Particulars	Pre Buyback		Post Buyback*	
	No. of Equity Shares	Amount in lakh (₹)	No. of Equity Shares	Amount in lakh (₹)
Authorized share capital	30,00,00,000	30,00.00	30,00,00,000	30,00.00
Issued, subscribed and paid up share capital	23,73,27,879	23,732.79	20,34,85,211	20,348.52

\*Subject to extinguishment of 3,38,42,668 Equity Shares.

3.2 The details of the Shareholders / beneficial owners from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback Offer are as under:

Sr. No.	Name of Shareholder	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total equity shares bought back	Equity Shares accepted as a % of total post Buyback Equity Shares*
1.	President of India	1,92,31,079	56.82	9.45
2.	Life Insurance Corporation of India	25,48,195	7.53	1.25
3.	Governor of Madhya Pradesh	18,74,732	5.54	0.92
4.	UTI-Mid Cap Fund	6,83,955	2.02	0.34
5.	United India Insurance Company Limited	3,66,543	1.08	0.18
6.	UTI-Dividend Yield Fund	3,39,344	1.00	0.17
	Total	2,50,43,858	74.00	12.31

\*Subject to extinguishment of 3,38,42,668 Equity Shares.

3.3 The shareholding pattern of the Company Pre Buyback (as on Record Date i.e. Friday, December 31, 2021) and Post Buyback is as under:

Particulars	Pre Buyback		Post Buyback*	
	No. of Equity Shares	% of the existing Equity Share Capital	No. of Equity Shares	% of the post Buyback Equity Share Capital
Promoters	15,27,29,899	64.35	13,16,24,088	64.68
Foreign Investors (including Non Resident Indians, FPIs and Foreign Mutual Funds)	1,31,05,019	5.52		
Financial Institutions/ Banks/ Mutual Funds promoted by Banks/ Institutions	2,98,95,139	12.60	7,18,61,123	35.32
Other (public, public bodies corporate etc.)	4,15,97,822	17.53		
Total	23,73,27,879	100.00	20,34,85,211	100.00

\* Subject to extinguishment of 3,38,42,668 Equity Shares.

4. **MANAGER TO THE BUYBACK OFFER**

**IDBI Capital Markets & Securities Limited**  
 6th floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai 400 005  
 Tel No.: +91 22 2217 1700 | Fax No.: +91 22 2215 1787  
 Contact Person: Ashik Jaisar/ Rahul Sharma  
 Email: moilbuyback2021@idbicapital.com | Website: www.idbicapital.com  
 SEBI Registration Number: INM00010866 | Validity Period: Permanent  
 Corporate Identity Number: U65990MH1993GOI075578

For and on behalf of the Board of Directors of MOIL Limited

Sd/- <b>M. P. Chaudhari</b> Chairman-cum-Managing Director (DIN: 05339308)	Sd/- <b>Rakesh Tumane</b> Director (Finance) (DIN: 0639859)	Sd/- <b>Neeraj Dutt Pandey</b> Company Secretary FCS- 5632
---	--	---

Place: Nagpur  
Date: February 18, 2022

(This is a Public Announcement for information purposes only and not for publication or distribution and is not an Offer Document)



# BODHI TREE MULTIMEDIA LIMITED

Corporate Identification Number: L22211MH2013PLC245208

Our Company was originally incorporated as a private limited company on July 04, 2013, under the name and style "Bodhi Tree Multimedia Private Limited" under the provisions of the Companies Act, 1956, with the Registrar of Companies, Mumbai. Our Company was converted into a public limited company pursuant to a shareholders resolution passed at an Extra-Ordinary General Meeting of the Company held on August 18, 2020 and the name of our Company was changed to "Bodhi Tree Multimedia Limited", and a fresh Certificate of Incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Mumbai on September 01, 2020. The equity shares of our Company got listed on the SME Platform of National Stock Exchange of India Limited ("NSE EmERGE") on October 21, 2020, bearing Scrip symbol "BTML" and ISIN "INE0EEJ01015".

Registered Office: 507, Reliable Business Centre, Jogeshwari (West), Mumbai - 400 102, Maharashtra, India

Contact Person: Ms. Saloni Jain, Company Secretary and Compliance Officer | Tel. No.: 022 - 4010 1293

Email-ID: info@bodhitreemultimedia.com | Website: www.bodhitreemultimedia.com

PROMOTERS OF OUR COMPANY: MR. MAUTIK AJIT TOLIA AND MR. SUKESH DEVDAS MOTWANI

ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- (RUPEES TEN ONLY) ("RIGHTS EQUITY SHARES") EACH AT A PRICE OF ₹ [●] (RUPEES [●] ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] (RUPEES [●] ONLY) PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AMOUNT NOT EXCEEDING ₹ 2,500.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF [●] RIGHTS EQUITY SHARES FOR EVERY [●] FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ("THE ISSUE") AS ON THE RECORD DATE, [●]. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 89 OF THE DRAFT LETTER OF OFFER.

This Public Announcement is being made in compliance with the provisions of Regulation 72 (2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018 as amended ("SEBI ICDR Regulations") to state that Bodhi Tree Multimedia Limited is proposing subject to requisite approvals, market conditions, and other considerations, for an issue of Equity Shares on rights basis and has on Thursday, February 17, 2022 filed the Draft Letter of Offer dated February 17, 2022 ("DLOF") with the SME Platform of National Stock Exchange of India Limited ("NSE EmERGE"), the stock exchange on which the Equity Shares of the Company are presently listed. Since the size of the Issue is less than ₹ 5,000.00 Lakhs, as per the SEBI (ICDR) Regulations, the DLOF has not been filed with the Securities and Exchange Board of India ("SEBI") nor shall SEBI issue any observation on the DLOF.

Pursuant to Regulation 72 (2) of the SEBI (ICDR) Regulations, the DLOF is filed and hosted on the website of the National Stock Exchange of India Limited at www.nseindia.com and website of the Shreni Shares Private Limited, the sole Lead Manager at www.shreni.in, and is open to public for comments, if any. All the members of the public are hereby invited to provide their copy of comments on the DLOF to our Company, and the Lead Manager with respect to disclosures made in the DLOF, at the respective addresses mentioned herein. All the comments must be received by our Company and the Lead Manager on or before 5:00 p.m. on Thursday, March 10, 2022, i.e. within 21 (Twenty-One) days from the aforesaid date of filing of DLOF.

This Public Announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note that the distribution of the DLOF and the issue of Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted, and agreed that at the time of subscribing to the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in other restricted jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended, or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdiction and/or to its citizens. The offering to which the DLOF relates is not and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements.

Investment in equity and equity related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and this Issue including the risks involved. The Rights Equity Shares have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of this DLOF. Investors are advised to refer to the section titled "Risk Factors" beginning on page 17 of the DLOF before investing in the Issue.

For details on the share capital of our Company, please refer to the chapter titled "Capital Structure" beginning on page 39 of the DLOF.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
<p><b>SHRENI SHARES PVT. LTD.</b> SHRENI SHARES PRIVATE LIMITED A-102, Sea Lord CHS, Above Axis Bank, Ram Nagar, Borivali (West), Mumbai - 400 092, Maharashtra, India Tel: 022 - 2908 8456 E-mail: shrenishares@gmail.com Investors Grievance email: info@shreni.in   Website: www.shreni.in Contact Person: Ms. Kratika Rupda / Ms. Kruti Doshi SEBI Registration Number: INM00012759</p>	<p><b>BIGSHARE SERVICES PRIVATE LIMITED</b> 1st Floor, Bharat Tin Works Building, Opposite Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai - 400 059, Maharashtra, India Tel: 022 - 62638200 E-mail: rightsissue@bigshareonline.com Investor grievance email: investor@bigshareonline.com Website: www.bigshareonline.com   Contact Person: Mr. Vijay Surana SEBI Registration Number: INR00001385</p>
<p>Place: Mumbai Date: February 18, 2022</p>	<p>on behalf of the Board of Directors <b>BODHI TREE MULTIMEDIA LIMITED</b> Sd/- <b>Mr. Mautik Ajit Tolia</b> Chairman &amp; Managing Director</p>

Raka

**निविदा सूचना**  
क्रिप्टिव और मीडिया एजेंसी को अनुबंध किया जाना

सेन्ट्रल बैंक ऑफ इंडिया, सार्वजनिक क्षेत्र का अग्रणी बैंक विभिन्न मीडिया में बैंक के विभिन्न उत्पादों के प्रचार के लिए प्रतिक्रिया क्रिप्टिव और मीडिया एजेंसी से पैगेल के प्रस्ताव हेतु अनुरोध आमंत्रित करता है। बोली आवेदन पत्र और विवरण बैंक की वेबसाइट: [www.centralbankofindia.co.in](http://www.centralbankofindia.co.in) पर लाइव टेंडर सेक्शन के तहत उपलब्ध है।

"परिशिष्ट", यदि कोई है, तो इसे लाइव टेंडर सेक्शन के तहत बैंक की वेबसाइट [www.centralbankofindia.co.in](http://www.centralbankofindia.co.in) पर जारी किया जाएगा। प्रस्ताव को अंतिम रूप से प्रस्तुत करने से पहले बोलीदाता को इसका संदर्भ अवश्य लेना चाहिए। उपर्युक्त निविदा जमा करने की अंतिम तारीख **21.03.2022 अपराह्न 03:00 बजे** रहेगी।

स्थान: मुंबई  
दिनांक: 19.02.2022

उप महाप्रबंधक  
मुख्य विपणन अधिकारी

**यूको बैंक (UCO) BANK**  
(भारत सरकार का एक उद्यम)  
प्रधान कार्यालय - II, सूचना प्रौद्योगिकी विभाग  
3 और 4, डीडी कॉम्प्लेक्स, गैंगुली - 110 029, नई दिल्ली - 700094

**निविदा की सूचना**

यूको बैंक निम्नलिखित नवीं के लिए प्रस्ताव के लिए अनुरोध (आर.एफ.पी) आमंत्रित करता है -

- एनआईएस एडीएक डीबी सर्वर के लिए तीन रिच की खरीद हेतु प्रस्ताव के लिए अनुरोध।
- 60 लाख चिप आधारित डेबिट/प्रोपेड कार्डों और एनसीएमसी कार्डों की आपूर्ति, छपाई और निजीकरण के प्रस्ताव के लिए अनुरोध (पूरा: निविदा)।

किसी भी विवरण के लिए कृपया <https://www.ucobank.com> वेबसाइट पर देखें  
उप महाप्रबंधक

दिनांक: 19.02.2022  
स्थान: सूचना प्रौद्योगिकी विभाग, बीपीएच एर बीटीडी  
सम्मान आपके विश्वास का | Honour Your Trust

**निविदा आमंत्रण सूचना**

केन्द्रीय कार्यालय: चंद्रपुरी, नवीन पॉस्ट, मुंबई - 400 021.

सेन्ट्रल बैंक ऑफ इंडिया पत्र निविदाकर्ताओं से "एडीएम/सीडीएम/नवद प्राप्त (केआ एकेस्टर्स)/एसएसपीबीके/डिजिटल साइनेचर तथा पीओएस टर्मिनल्स के लिए इलेक्ट्रॉनिक इन्फ्रस्ट्रक्चर पोलिसी के नवीकरण" के लिए निविदा आमंत्रित करता है। कृपया अधिक जानकारी के लिए हमारी वेबसाइट: [www.centralbankofindia.co.in](http://www.centralbankofindia.co.in) में लाइव टेंडर्स देखें। निविदा प्रस्तुत करने की अंतिम तारीख **11/03/2022, अपराह्न 03:00 बजे** तक है।

स्थान: मुंबई  
दिनांक: 18/02/2022

साहायक महाप्रबंधक  
बीएसडी (बीपी)

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution, or release, directly or indirectly into the United States of America or otherwise Outside India. All Capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated December 27, 2021 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (NSE together with BSE hereinafter referred to as the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

## SOM DISTILLERIES AND BREWERIES LIMITED

Som Distilleries and Breweries Limited ("Company" or "Issuer") was incorporated on March 26, 1993 as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Delhi & Haryana at Delhi.

Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Karmal Cinema Road, New Delhi - 110 029, India;  
Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal - 482 011, Madhya Pradesh, India; Tel: +91 755 4271 271 / +91 755 4278 827  
Contact Person: Om Prakash, Company Secretary and Compliance Officer, E-mail: [compliance@somindia.com](mailto:compliance@somindia.com); Website: [www.somindia.com](http://www.somindia.com);  
Corporate Identification Number: L74899DL1993PLC052787

**OUR PROMOTERS: JAGDISH KUMAR ARORA, AJAY KUMAR ARORA, SUNITA ARORA, NATASHA ARORA, SWEENA ARORA, DEEPAK ARORA, SURJEET LAL, AALOK DEEP FINANCE PRIVATE LIMITED AND SOM DISTILLERIES PRIVATE LIMITED**

ISSUE OF UP TO 49,99,058 EQUITY SHARES OF FACE VALUE ₹ 5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 35 EACH INCLUDING A SHARE PREMIUM OF ₹ 30 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UP TO ₹ 1,749.87 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1:13 I.E. ONE RIGHTS EQUITY SHARE FOR EVERY THIRTEEN FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, JANUARY 03, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS SEVEN (7) TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 117 OF THE LETTER OF OFFER.

**BASIS OF ALLOTMENT**

The Board of Directors of Som Distilleries and Breweries Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares, which opened for subscription on Monday, January 17, 2022 and closed on Monday, February 07, 2022 and the last date for market renunciation of Rights Entitlements was Tuesday, January 25, 2022. Out of the total 4124 Applications for 8733839 Equity Shares (including 1517 applications for 454806 Equity Shares through the optional mechanism i.e. R-WAP and 2607 applications for 8279033 Equity Shares through Application Supported by Blocked Amount ("ASBA"). Applications for 232540 Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid applications received were 3,608 for 85,01,299 Equity Shares, which aggregates to 170.06% of the total number of Equity Shares allotted under the Issue. In accordance with the LOF and on the basis of allotment finalized on February 14, 2022 in consultation with the Lead Manager, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company has on February 14, 2022 allotted 49,99,058 Equity Shares to the successful applicants. We hereby confirm that all the valid applications have been considered for Allotment.

\*The Actual Closing date was January 31, 2022, however the revised date of closing due to issue extension was February 07, 2022.

1. Information regarding total Applications received (i.e. Application through both ASBA process and R-WAP facility):

Category	Applications Received		Equity Shares Applied for		Equity Shares allotted	
	Number	%	Number	Value (Rs.)	Number	Value (Rs.)
Shareholders	3345	92.71%	7996731	279885585	94.06	45,28,255
Renouncees	263	7.29%	504568	17659880	5.94	4,70,803
Total	3608	100.00%	8501299	297546465	100.00	49,99,058

2. Basis of Allotment

Category	No. of valid CAFs (including ASBA applications) received		No. of Equity Shares accepted and allotted against Entitlement (A)		No. of Equity Shares accepted and allotted against Additional applied (B)		Total Equity Shares accepted and allotted (A+B)	
	Number	%	Number	%	Number	%	Number	%
Shareholders	3,345	92.71%	12,78,689	100.00%	32,49,586*	100.00%	45,28,255	90.58%
Renouncees	263	7.29%	4,70,803	100.00%	0	0.00%	4,70,803	9.42%
Total	3,608	100.00%	17,49,492	100.00%	32,49,586	100.00%	49,99,058	100.00%

\*Includes Partial acceptance cases.  
\*Including 101 shares allotted to 101 shares holders who have applied and having zero entitlement as on record date.

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and question for rejection, as applicable, to the investors has been completed on 16/02/2022. The instructions to (i) ICICI Bank Limited ("Bankers to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications using R-WAP facility was given on 15/02/2022 and (ii) SCSBs for unblocking funds in case of ASBA Applications were given on 15/02/2022. The Listing application was executed with BSE and NSE on 15/02/2022 & 16/02/2022 respectively. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees was completed with NSDL and CDSL on 17/02/2022 & 18/02/2022 respectively. No physical shares were tendered in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE and NSE on or about 18/02/2022. In accordance with the SEBI circular dated 22/01/2020, the request for extinguishment of rights entitlement has been sent to NSDL and CDSL on 16/02/2022.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM**

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not, in any way, be deemed or construed that the LOF has been cleared or approved by the BSE, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF in the full text of the "Disclaimer clause of BSE" on page 112 of the "LOF".

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not, in any way, be deemed or construed that the LOF has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of LOF. The investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of NSE" on page 112 of the "LOF".

SOLE LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p><b>SAFFRON</b> SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Center Point, 6th Floor, Andheri Kuria Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4082 0914/915 Facsimile: +91 22 4082 0999 E-mail: <a href="mailto:rights.issue@saffronadvisor.com">rights.issue@saffronadvisor.com</a> Website: <a href="http://www.saffronadvisor.com">www.saffronadvisor.com</a> Investor grievance: <a href="mailto:investorgrievance@saffronadvisor.com">investorgrievance@saffronadvisor.com</a> Contact Person: Gaurav Khandelwal / Varsha Gandhi SEBI Registration No: INM 000011211 Validity of Registration: Permanent</p>	<p><b>MAS SERVICES LIMITED</b> T-34, 2nd Floor, Okhla Industrial Area, Phase - II, New Delhi - 110 020, India Telephone: +91 11 2638 7281 / 82 / 83 Facsimile: +91 11 2638 7384 E-mail: <a href="mailto:sm@masserv.com">sm@masserv.com</a> Website: <a href="http://www.masserv.com">www.masserv.com</a> Investor grievance: <a href="mailto:investor@masserv.com">investor@masserv.com</a> Contact Person: Shravan Mangla SEBI Registration No: INR000000049 Validity of Registration: Permanent</p>	<p><b>SOM DISTILLERIES AND BREWERIES LIMITED</b> Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Karmal Cinema Road, New Delhi - 110 029, India; Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal - 482 011, Madhya Pradesh, India; Telephone: +91 755 4271 271 / 755 4278 827 Contact Person: Om Prakash, Company Secretary and Compliance Officer E-mail: <a href="mailto:compliance@somindia.com">compliance@somindia.com</a>; Website: <a href="http://www.somindia.com">www.somindia.com</a>; Investors may contact the Registrar to Issue / Compliance Officer in case of any Pre-Issue/ Post Issue related problems such as non-receipt of Allotment advice/demat credit etc.</p>

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process or the optional mechanism i.e. R-WAP process may be addressed the Registrar, with a copy to the SCSBs (in case of ASBA process), giving to details such as name, address of the Applicant contact numbers, e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process) ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITYSHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For Som Distilleries and Breweries Limited  
Sd/-  
**Om Prakash**  
Company Secretary & Compliance Officer

Date: February 18, 2022  
Place: New Delhi

The LOF is shall be available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in); the Stock Exchanges at [www.nseindia.com](http://www.nseindia.com); and the website of the Lead Manager, [www.saffronadvisor.com](http://www.saffronadvisor.com); and on the optional mechanism R-WAP accessible at [www.masserv.com](http://www.masserv.com). Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 20 of the "LOF".

The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the he United States Securities Act of 1933, as amended) the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulations except for these purposes, U.S. Persons include persons who would otherwise have been excluded from such term solely by virtue of Rule 902(k)(1)(B) or Rule 902(k)(2)(i)), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlements and Rights Equity Shares were offered and sold (i) in offshore transactions outside the United States to non-U.S. Persons in compliance with Regulation S to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions, and (ii) in the United States to U.S. Persons who are U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the US Securities Act and the Investment Company Act. There will be no public offering in the United States. The Rights Equity Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

Sunjeet Gomer.

## MOIL LIMITED

(A Government of India Enterprise) | CIN: L99999MH1962GOI012398  
Registered & Corporate Office: MOIL Bhawan, 1-A, Katol Road, Nagpur - 440013, Maharashtra.  
Tel.: +91 712 2806208/154 | Fax: +91 712 2591661 | E-mail: [compliance@moil.nic.in](mailto:compliance@moil.nic.in) | Website: [www.moil.nic.in](http://www.moil.nic.in)

### POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF MOIL LIMITED

This public announcement (the "Post Buyback Public Announcement") is being made pursuant to the provisions of Regulation 24(v) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated December 21, 2021 and published on December 22, 2021 (the "Public Announcement") and the Letter of Offer dated January 18, 2022 (the "Letter of Offer"). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

- THE BUYBACK**
  - MOIL Limited (the "Company") had announced the Buyback of not exceeding 3,38,42,668 (Three Crore Thirty Eight Lac Forty Two Thousand Six Hundred Sixty Eight) fully paid-up equity shares of face value of ₹ 10 each ("Equity Shares") from all the existing shareholders / beneficial owners of Equity Shares as on the record date (i.e. Friday, December 31, 2021), on a proportionate basis, through the "Tender Offer" process at a price of ₹ 205 (Rupees Two Hundred Five Only) per Equity Share payable in cash for an aggregate consideration not exceeding ₹ 6,93,77,46,940/- (Rupees Six Hundred Ninety Three Crore Seventy Seven Lac Forty Six Thousand Nine Hundred Forty Only) ("Buyback Offer Size") not exceeding 25.00% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited standalone financial statements of the Company for the financial year ended March 31, 2021, and is within the statutory limits of 25.00% of the aggregate of the fully paid-up equity share capital and free reserves under the Shareholders approval route as per the provisions of the Companies Act, 2013 from the equity shareholders of the Company, as on the record date, on a proportionate basis, through the Tender Offer route as prescribed under the Buyback Regulations (hereinafter referred to as the "Buyback"). The maximum number of Equity Shares proposed to be bought back represents 14.26% of the total number of Equity Shares in the Issue, subscribed and paid-up equity share capital of the Company.
  - The Company has adopted Tender Offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" as provided under Buyback Regulations and circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, circular no. CFD/DCR2/CIR/P/2018/131 dated December 09, 2016 and circular no. SEBI/HO/CFD/DRII/CIR/P/2021/615 dated August 13, 2021 issued by Securities and Exchange Board of India ("SEBI Circulars").
  - The Buyback Offer opened on Friday, January 28, 2022 and closed on Thursday, February 10, 2022.
- DETAILS OF BUYBACK**
  - The total number of Equity Shares bought back under the Buyback Offer are 3,38,42,668 Three Crore Thirty Eight Lac Forty Two Thousand Six Hundred Sixty Eight) Equity Shares at a price of ₹ 205 (Rupees Two Hundred Five Only) per Equity Share.
  - The total amount utilized in the Buyback of Equity Shares is ₹ 6,93,77,46,940/- (Rupees Six Hundred Ninety Three Crore Seventy Seven Lac Forty Six Thousand Nine Hundred Forty Only) excluding transaction costs viz. filing fees, stock exchange fees, advisory fees, public announcement publication expenses, brokerage, applicable taxes such as buyback taxes, securities transaction tax, goods and services tax, stamp duty, etc.
  - The Registrar to the Buyback Offer i.e. Bigshare Services Private Limited (the "Registrar to the Buyback Offer") considered 38,658 valid bids for 5,50,99,603 (Five Crore Fifty Lakh Ninety Nine Thousand Six Hundred Three) Equity Shares in response to the Buyback, resulting in the subscription of approximately 1.628 times the maximum number of shares proposed to be bought back. The details of valid bids considered by the Registrar to the Buyback Offer are as follows:

Sr. No.	Particulars	No. of Equity Shares reserved in Buyback	No. of Valid Bids	No. of Equity Shares validly tendered	No. of Equity Shares Accepted	% response
1.	Reserved category for Small Shareholders	50,76,401	38,815	76,58,803	50,76,401	150.87%
2.	General category of other Shareholders	2,87,66,267	1,843	4,74,40,800	2,87,66,267	164.92%
	Total	3,38,42,668	38,658	5,50,99,603	3,38,42,668	162.81%

- All valid bids have been considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar, via email, to respective Eligible Shareholders (by email where the email id is registered with the Company or the depository) by Friday, February 18, 2022. In cases where email IDs are not registered with the Company or depositories, physical letters of acceptance / rejection has been dispatched to the Eligible Shareholders by the Registrar. In email bounce back cases, physical letters of acceptance / rejection will be dispatched to the Eligible Shareholders by the Registrar to the Buyback Offer.
- The settlement of all valid bids was completed by the NSE Clearing Limited ("Clearing Corporation") / National Stock Exchange of India Limited ("NSE") on Friday, February 18, 2022. Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buyback. If shareholders' bank account details were not available or if the funds transfer instruction were rejected by Reserve Bank of India/the concerned bank, due to any reason, then such funds were transferred to the concerned Shareholder Brokers/ custodians for onward transfer to such Eligible Shareholders.
- Equity Shares accepted under the Buyback have been transferred to the Company's demat account on February 18, 2022. The unaccepted Equity Shares have been returned to respective Eligible Shareholders/ custodians by the Clearing Corporation / National Stock Exchange of India Limited on February 18, 2022.
- The extinguishment of 3,38,42,668 Equity Shares accepted under the Buyback in dematerialized form is currently under process and shall be completed by February 25, 2022.

**CAPITAL STRUCTURE AND SHAREHOLDING PATTERN**

The capital structure of the Company, Pre Buyback and Post Buyback Offer is as under:

Particulars	Pre Buyback		Post Buyback*	
	No. of Equity Shares	Amount in lakh (₹)	No. of Equity Shares	Amount in lakh (₹)
Authorized share capital	30,00,00,000	30,00.00	30,00,00,000	30,00.00
Issued, subscribed and paid up share capital	23,73,27,879	23,732.79	20,34,85,211	20,348.52

\*Subject to extinguishment of 3,38,42,668 Equity Shares.

- The details of the Shareholders / beneficial owners from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback Offer are as under:

Sr. No.	Name of Shareholder	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total equity shares bought back	Equity Shares accepted as a % of total post Buyback Equity Shares*
1.	President of India	1,92,31,079	56.82	9.45
2.	Life Insurance Corporation of India	25,48,195	7.53	1.25
3.	Governor of Madhya Pradesh	18,74,732	5.54	0.92
4.	UTI-Mid Cap Fund	6,83,955	2.02	0.34
5.	United India Insurance Company Limited	3,66,543	1.08	0.18
6.	UTI-Dividend Yield Fund	3,39,344	1.00	0.17
	Total	2,50,43,858	74.00	12.31

\*Subject to extinguishment of 3,38,42,668 Equity Shares.

- The shareholding pattern of the Company Pre Buyback (as on Record Date i.e. Friday, December 31, 2021) and Post Buyback is as under:

**Central Bank of India**  
 NOTICE FOR INVITING TENDERS  
 Central Bank of India invites tenders from eligible bidders for "RENEWAL OF ELECTRONIC EQUIPMENT INSURANCE POLICY OF THE BANK COVERING ATM/CASH ACCEPTORS/SSPBK/DIGITAL SIGNAGE AND POS TERMINALS". For complete details, visit our Bank's website [www.centralbankofindia.co.in](http://www.centralbankofindia.co.in) under Live Tenders. Last date for Submission of Tenders is 11/03/2022 up to 03.00 PM  
 Place: Mumbai  
 Asst. General Manager  
 Date: 18/02/2022  
 BSD (Insurance)

**ANDHRA PRADESH POWER GENERATION CORPORATION LTD**  
 VIDYUTH SOUDHA: VIJAYAWADA  
 NIT No. 61000937 / APGENCO/2022  
 APGENCO invites tenders for the work of "Engineering Consultancy Services for Installation of Flue Gas Desulphurisation (FGD) Systems for Dr.NITTPS Stage-IV Unit-7 (1x500 MW) & RITPPS Stage-IV Unit-6 (1x600 MW)" through APGENCO e-procurement platform.  
 Estimated value of Work : Rs. 1.40 Crores (Excluding taxes)  
 Bid Schedule available Date & Time : From 17:00 Hrs on 18.02.2022 on onwards  
 Bid Submission Closing Date & Time : up to 15:00 Hrs on 14.03.2022  
 For further details visit website: [www.apgenco.gov.in](http://www.apgenco.gov.in) or <https://tender.apgenco.gov.in/portal>

**E-Auction Sale Notice**  
**ATHENA CHHATTISGARH POWER LTD - IN LIQUIDATION**  
 CIN: U31908TG2007PLC058993  
 NOTICE FOR SALE OF  
**ATHENA CHHATTISGARH POWER LIMITED IN LIQUIDATION UNDER INSOLVENCY AND BANKRUPTCY CODE 2016**  
 Date and Time of Auction:  
 03.03.2022 from 11.00 a.m. to 1.00 p.m.  
 (With unlimited extension of 5 minutes each)  

Block	Assets	Reserve Price (Rs.)	Earnest Money Deposit (Rs.)
Block -1	Sale of corporate debtor as a going concern in its totality (Under Regulation 32(e) of Liquidation Regulations)	739.63 Crores	25.00 Crores

For Inclusions and exclusions of assets, please refer e-auction process document of Athena Chhattisgarh Power Limited dated 28.01.2022  
 Terms and Condition of the E-auction areas under:  
 1. Bidders cannot bid for value below reserve price. The bidders can increase their Bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.  
 2. E-auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS" and "WHAT EVER THERE IS BASIS" through approved service provider M/s e-procurement Technologies Limited (Auction Tiger) <https://mcauction.auctiontiger.net>  
 3. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net  
 Last Date to submit Bid Application Form is 28.02.2022 and Earnest Money Deposit is 02.03.2022.  
 Please visit <https://rbsa.in/bc-cases> or email at [Lp.acpl@rbsa.in](mailto:Lp.acpl@rbsa.in) for access to E-Auction Process Document and other relevant information required for participation in the E-Auction. For further information, please contact: 079-4050607/08041528593.  
 Sd/-  
 Kumar Rajan  
 Liquidator for Athena Chhattisgarh Power Ltd  
 IBB/PA-002/1P-N00658/2018-2019/12116  
 Lp.acpl@rbsa.in  
 Place: Bangalore  
 Date: 19.02.2022

**E Auction Sale Notice under Insolvency and Bankruptcy Code, 2016**  
**KSS PETRON PRIVATE LIMITED (In Liquidation)**  
 CIN: U45400MH2007PTC23237  
 Regd. Off: Seventh Chamber, 8th Floor, 808, Bombay Road, Chhatrapati Shivaji Maharaj 400071  
 Date & Time of Auction: 14.03.2022 from 02:00 PM. to 04:30 PM.  
 (With unlimited extension of 5 minutes each)  
 Sale of Assets of KSS Petron Private Limited (Corporate Debtor) which are part of the Liquidation Estate formed by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench vide order dated 27.12.2019. The sale of assets will take place through the e-auction platform <https://mcauction.auctiontiger.net>. The details of the assets to be auctioned, their Reserve Price, EMD Amount & Incremental Bid is given in the below table:  

Assets	Reserve Price (In Rs.)	EMD Amount (In Rs.) & its submission timeline	Incremental Bid Amount (In Rs.)
Assets of the Corporate Debtor located within the premises of JBF Industries Ltd, PTA Plant Project site, IP No.8, Village - Bajpe, Mangalore SEZ, Dakshina Kannada, Mangalore, Karnataka - 574142 (The Auction Site)	14,00,425/-	1.40,040/- During 19.02.2022 to 28.02.2022	20,000/- Or above

For more details in relation to assets and terms & conditions of the auction, please refer the Process Document available on the website of the Corporate Debtor: <https://ksspetron.in/liquidation.html>  
 Notes:  
 1) The sale of assets through e-auction is on "AS IS WHERE BASIS", "AS IS WHAT BASIS", "WHAT EVER THERE IS" AND "NO RECOURSE BASIS".  
 2) This Public Notice has been issued with the intent to carry out e-Auction of assets of KSS Petron Private Limited jointly with the assets of Petron Engineering Construction Limited (In Liquidation) located at the Auction site. The prospective bidders may access the public notice and process document in relation to assets of PECL at its process specific website i.e. <http://petronengineering.com/liquidation-process/liquidation-process>.  
 3) For any further information or clarification, you may please reach out to the Liquidator at 011-49121644-45 or his team member, Mr. Manish Vyas at +91 9867090135 or Mr. Divish Ahuja at +91 9860588209  
 For KSS Petron Private Limited (In Liquidation)  
 Sd/-  
 CS Vinod K Chaudhary  
 Liquidator  
 In the matter of KSS Petron Private Limited  
 IBB/PA-002/1P-N00183/2017-18/10248  
 Liquidator's email: [vinodk@ksspetron.com](mailto:vinodk@ksspetron.com) (process specific)  
[vinodk@ksspetron.com](mailto:vinodk@ksspetron.com) (registered with IBB)  
 Address of the Liquidator registered with IBB:  
 D-38, LGF (L/S), South Extension, Part-II, New Delhi-110049  
 Date: 19.02.2022  
 Place: New Delhi

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution, or release, directly or indirectly into the United States of America or otherwise Outside India. All Capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated December 27, 2021 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (NSE together with BSE hereinafter referred to as the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

**SOM DISTILLERIES AND BREWERIES LIMITED**  
 Som Distilleries and Breweries Limited ("Company" or "Issuer") was incorporated on March 26, 1993 as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Delhi & Haryana at Delhi.  
 Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi - 110 029, India;  
 Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal - 462 011, Madhya Pradesh, India; Tel: +91 755 4271 271 / + 91 755 4278 827  
 Contact Person: Om Prakash, Company Secretary and Compliance Officer. E-mail: [compliance@somindia.com](mailto:compliance@somindia.com); Website: [www.somindia.com](http://www.somindia.com);  
 Corporate Identification Number: L74899DL1993PLC052787

**OUR PROMOTERS: JAGDISH KUMAR ARORA, AJAY KUMAR ARORA, SUNITA ARORA, NATASHA ARORA, SWEENA ARORA, DEEPAK ARORA, SURJEET LAL, AALOK DEEP FINANCE PRIVATE LIMITED AND SOM DISTILLERIES PRIVATE LIMITED**  
**ISSUE OF UPTO 49,99,058 EQUITY SHARES OF FACE VALUE ₹ 5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 35 EACH INCLUDING A SHARE PREMIUM OF ₹ 30 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 1,749.67 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1:13 I.E. ONE RIGHTS EQUITY SHARE FOR EVERY THIRTEEN FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, JANUARY 03, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS SEVEN (7) TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 117 OF THE LETTER OF OFFER.**

**BASIS OF ALLOTMENT**  
 The Board of Directors of Som Distilleries and Breweries Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares, which opened for subscription on Monday, January 17, 2022 and closed on Monday, February 07, 2022\* and the last date for market renunciation of Rights Entitlements was Tuesday, January 25, 2022. Out of the total 4124 Applications for 8733839 Equity Shares (including 1517 applications for 454806 Equity Shares through the optional mechanism i.e. R-WAP and 2807 applications for 8279033 Equity Shares through Application Supported by Blocked Amount ("ASBA"). Applications for 232540 Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid applications received were 3,608 for 85,01,299 Equity Shares, which aggregates to 170.06% of the total number of Equity Shares allotted under the Issue. In accordance with the LOF and on the basis of allotment finalized on February 14, 2022 in consultation with the Lead Manager, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company has on February 14, 2022 allotted 49,99,058 Equity Shares to the successful applicants. We hereby confirm that all the valid applications have been considered for Allotment.  
 \*The Actual Closing date was January 31, 2022, however the revised date of closing due to issue extension was February 07, 2022.  
 1. Information regarding total Applications received (i.e. Application through both ASBA process and R-WAP facility):

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Shareholders	3345	92.71%	7996731	279885585	94.06	45,28,255	15,84,88,925	90.58
Renouncees	263	7.29%	504568	17659880	5.94	4,70,803	1,64,78,105	9.42
<b>Total</b>	<b>3608</b>	<b>100.00%</b>	<b>8501299</b>	<b>297545485</b>	<b>100.00</b>	<b>49,99,058</b>	<b>17,49,67,030</b>	<b>100.00</b>

2. Basis of Allotment

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Shareholders	3,345	12,78,669	32,49,586*	45,28,255
Renouncees	263	4,70,803	0	4,70,803
<b>Total</b>	<b>3,608#</b>	<b>17,49,472</b>	<b>32,49,586</b>	<b>49,99,058</b>

\*Includes Partial acceptance cases.  
 #Including 101 shares allotted to 101 shareholders who have applied and having zero entitlement as on record date.  
**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and question for rejection, as applicable, to the investors has been completed on 16/02/2022. The instructions to (i) ICICI Bank Limited ("Bankers to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications using R-WAP facility was given on 15/02/2022 and (ii) SCBSs for unblocking funds in case of ASBA Applications were given on 15/02/2022. The Listing application was executed with BSE and NSE on 15/02/2022 & 15/02/2022 respectively. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees was completed with NSDL and CDSL on 17/02/2022 & 16/02/2022 respectively. No physical shares were tendered in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE on or about 18/02/2022. In accordance with the SEBI circular dated 22/01/2020, the request for extinguishment of rights entitlement has been sent to NSDL and CDSL on 16/02/2022.  
**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM**  
**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not, in any way, be deemed or construed that the LOF has been cleared or approved by the BSE, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF in the full text of the "Disclaimer clause of BSE" on page 112 of the "LOF".  
**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not, in any way, be deemed or construed that the LOF has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of LOF. The investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of NSE" on page 112 of the "LOF".

SOLE LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>SAFFRON</b> ***** emerging ideas <b>SAFFRON CAPITAL ADVISORS PRIVATE LIMITED</b> 605, Center Point, 6 <sup>th</sup> floor, Andheri Kuria Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4082 0914/915 Facsimile: +91 22 4082 0999 E-mail: <a href="mailto:rights.issue@saffronadvisor.com">rights.issue@saffronadvisor.com</a> Website: <a href="http://www.saffronadvisor.com">www.saffronadvisor.com</a> Investor grievance: <a href="mailto:investorgrievance@saffronadvisor.com">investorgrievance@saffronadvisor.com</a> Contact Person: Gaurav Khandeival / Varsha Gandhi SEBI Registration No: INM 000011211 Validity of Registration: Permanent	<b>MAS SERVICES LIMITED</b> T-34, 2 <sup>nd</sup> Floor, Okhla Industrial Area, Phase - II, New Delhi - 110 020, India Telephone: +91 11 2638 7281 / 82 / 83 Facsimile: +91 11 2638 7384 E-mail: <a href="mailto:sm@masserv.com">sm@masserv.com</a> Website: <a href="http://www.masserv.com">www.masserv.com</a> Investor grievance: <a href="mailto:investor@masserv.com">investor@masserv.com</a> Contact Person: Shrawan Mangla SEBI Registration No.: INR000000049 Validity of Registration: Permanent	<b>SOM DISTILLERIES AND BREWERIES LIMITED</b> Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi - 110 029, India; Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal - 462 011, Madhya Pradesh, India; Telephone: +91 755 4271 271 / 755 4278 827 Contact Person: Om Prakash, Company Secretary and Compliance Officer, E-mail: <a href="mailto:compliance@somindia.com">compliance@somindia.com</a> ; Website: <a href="http://www.somindia.com">www.somindia.com</a> ; Investors may contact the Registrar to Issue / Compliance Officer in case of any Pre-Issue/ Post-Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process or the optional mechanism i.e. R-WAP process may be addressed the Registrar, with a copy to the SCBSs (in case of ASBA process), giving folio details such as name, address of the Applicant contact numbers, e-mail address of the sole/folio holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number, and the Designated Branch of the SCBSs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).  
**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITYSHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**  
 For Som Distilleries and Breweries Limited  
 Sd/-  
 Om Prakash  
 Company Secretary & Compliance Officer  
 The LOF is shall be available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in); the Stock Exchanges at [www.nseindia.com](http://www.nseindia.com); [www.bseindia.com](http://www.bseindia.com); and the website of the Lead Manager, [www.saffronadvisor.com](http://www.saffronadvisor.com); and on the optional mechanism R-WAP accessible at [www.masserv.com](http://www.masserv.com). Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 20 of the "LOF".  
 The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulations except for these purposes, U.S. Persons include persons who would otherwise have been excluded from such term solely by virtue of Rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(i)), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlements and Rights Equity Shares were offered and sold (i) in offshore transactions outside the United States to non-U.S. Persons in compliance with Regulation S to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions, and (ii) in the United States to U.S. Persons who are U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the US Securities Act and the Investment Company Act. There will be no public offering in the United States. The Rights Equity Shares and Rights Entitlements are not transferable except in accordance with the restrictions.  
 Suggest Contm.

# 38 get death sentence for Ahmedabad blasts in '08

**PRESS TRUST OF INDIA**  
 Ahmedabad, 18 February

A special court here on Friday awarded death penalty to 38 convicts and sentenced 11 others to life imprisonment in the case of 2008 Ahmedabad serial blasts, which had claimed 56 lives and left over 200 injured.

This is for the first time that so many convicts have been handed death sentence by any court at one go. In January 1998, a TADA court in Tamil Nadu had awarded capital punishment to all 26 convicts in the case of assassination of former prime minister Rajiv Gandhi in 1991.

The pronouncement of the quantum of punishment by judge A R Patel came nearly 14 years after the deadly blasts.

The court had convicted 49 persons and acquitted 28 others in the case on February 8. As many as 21 explosions had ripped through the city on July 26, 2008 within a span of 70 minutes.

In the over 7,000-page judgement, the court termed the case as the rarest of rare and ordered that 38 convicts in the case be hanged till death, while 11 others were awarded life imprisonment till death, public prosecutor Amit Patel told reporters.

These 38 persons were convicted under the Indian Penal Code (IPC) sections 302 (murder) and 120B (criminal conspiracy) and provisions of the Unlawful Activities (Prevention) Act (UAPA). Eleven others were held guilty for criminal conspiracy and under various sections of the UAPA, he said.

The special court imposed a fine of ₹2.85 lakh on 48 convicts and of ₹2.88 lakh on another one. It also awarded compensation of ₹1 lakh to the kin of those who died in the blasts, ₹50,000 to those who were seriously injured and ₹25,000 to those who received minor injuries.

**KEY FACTS**

- 21 EXPLOSIONS HAD RIPPED THROUGH THE CITY ON JULY 26, 2008
- 56 died, over 200 injured in the blasts
- 38 convicts get death sentence
- 11 awarded life sentence
- 28 others acquitted in the case



# BJP's poll mantra is age-old 'Jai Jawan Jai Kisan' slogan

**NTIN KUMAR**  
 Mainpuri, 18 February

The ruling BJP has brought back the 'Jai Jawan Jai Kisan' slogan in its campaign for the ongoing UP polls. However, a large section of the state's youth is not convinced.

"Paanch saal mein Army ka ek hi baar recruitment hul hai. Hum toh border pe khada hone ke liye tayyar hain, par khet ke beech hi farse hue hain. There has just been one recruitment drive for positions in the Army in the past five years. We are ready to stand guard at the border, but are stranded in the fields instead," says 26-year-old Rajdeep Kumar. He has been working on his exercise regimen at Ratibhanpur village in Mainpuri district.

Mainpuri is among a dozen rural districts in UP that provides thousands of soldiers to the armed forces every year. But for the past two years, the district has not seen even a hundred people get recruited into the Indian Army. The reason: Hold on recruitment since the pandemic in January 2022. Also, delay in completion of the recruitment process is another reason. This is for vacancies for which physical and medical tests have taken place before Covid.

This has not only increased the number of unemployed in the state but also made many overage for government jobs.

Naresh Maurya, a 26-year-old army aspirant, who is preparing for the territorial army exam, after crossing the age limit for other government jobs, feels that the Centre should increase the age limit for army and other exams.

"I have been trying for the past five years to get a government job. For the majority of jobs, I am overage. If the government doesn't increase the age limit, my future will be under wraps."

The age limit for general duty soldiers, tradesmen, and the territorial army is 21 years, 23 years, and 42 years, respectively. Majority of the youth that *Business Standard* spoke to had crossed the age limit for the entrance exams.

Shyam Singh, a Class 12 student, says "I have been preparing for the past six months. There are people who have been practising for six years. How will I compete with them?"

Those who have either cleared or not cleared the physical exams are waiting for the government's decision on unfreezing recruitment drives.

Meanwhile, Akhilesh Yadav, Samajwadi Party chief, has promised to send a special request to the army to increase the age limit for recruitments.



Army aspirants in Mainpuri, which is among the rural districts in UP that gives thousands of soldiers every year PHOTO: NTIN KUMAR

**BJP drops 1/3rd of sitting MLAs**

The BJP has dropped a third of its sitting MLAs in UP to overcome anti-incumbency. Of the declared 376 candidates, the BJP has introduced 130 new faces. Ministers such as Chaudhary Uday Bhan and Mukut Bihari Verma have not made the cut. **BS REPORTER**

# Farmers gaining from paddy buy up 80% in 6 yrs, but Punjab needs more

**SANJEEB MUKHERJEE**  
 New Delhi, 18 February

As Punjab goes to the polls on February 20, how the rural parts of the state vote will be watched because the election comes against the backdrop of one of the biggest farmers' agitations (against the three farm laws).

Annual procurement of rice and wheat is a big farming issue in Punjab, which was voiced during the year-long agitation.

Earlier this month Union Finance Minister Nirmala Sitharaman, while delivering her Budget speech for FY23, had said the procurement of wheat and paddy in India in the 2021-22 rabi and kharif marketing seasons was expected to total around 121 million tonnes, benefiting around 16.3 million farmers.

She also said minimum support prices of around ₹2.37 trillion would be transferred to the bank accounts of farmers.

An analysis of the data on the website of the Food Corporation of India (FCI), the Centre's nodal agency responsible for procuring wheat and rice, shows between 2015-16 and 2020-21, the number of farmers benefiting from paddy procurement has risen by almost 80 per cent while those gaining from wheat procurement has grown even higher by almost 140.37 per cent.

Not only this, a report by the Commission for Agriculture Costs and Prices (CACP), the government's main farm price-setting panel, shows in the rabi season of 2019-20 around 436,858 oilseeds farmers benefited from procurement operations, which went up to over 1.11 million farmers in the rabi season of 2020-21.

**Changing contours of procurement**

Beyond what Sitharaman said about the procurement process in 2021-22, there are several dimensions to this.

The FCI data shows that among major paddy-producing states between 2015-16 and 2020-21, the number of farmers benefiting from government procurement grew exponentially in Andhra Pradesh, Telangana, Chhattisgarh, Jharkhand, Odisha, Uttar Pradesh, and even West Bengal. But it has broadly remained at 10-12 million farmers in Punjab for paddy.

Similarly, in the case of wheat too, the data from FCI shows that since 2015-16, the number of farmers benefiting from state procurement has grown exponen-

**STATE-WISE BREAK-UP**

States	Paddy procurement beneficiaries			Wheat procurement beneficiaries		
	2015-16	2020-21	% chng	RMS 2016-17	RMS 2021-22	% chng
AP	276,699	803,945	190.5	0	0	0
Telangana	535,007	2,164,354	304.5	0	0	0
Assam	7,288	20,401	179.9	0	0	0
Bihar	275,484	497,097	80.4	0	96,701	
Chhattisgarh	1,110,163	2,053,490	85.0	0	0	0
Haryana	212,351	549,465	158.8	472,373	760,636	61.04
Jharkhand	53,945	104,092	93.0	0	0	0
MP	199,984	587,223	193.6	532,907	1,725,133	223.72
Odisha	1,078,596	1,394,647	29.3	0	0	0
Punjab	1,206,216	1,057,674	-12.3	843,446	887,521	5.23
Rajasthan	0	0	0.0	110,338	227,090	105.81
Tamil Nadu	850,640	852,152	0.2	0	0	0
UP	433,556	1,022,286	135.8	166,073	1,152,311	593.86
West Bengal	721,273	959,362	33.0	0	0	0
<b>All India</b>	<b>7,308,416</b>	<b>13,112,282</b>	<b>79.4</b>	<b>2,046,766</b>	<b>4,909,891</b>	<b>140.37</b>

NOTE: Total might not match as all states have not been included. RMS stands for rabi marketing season; Source: FCI

**Pitfall of open-ended procurement**

With the Centre sitting on huge stocks of wheat and rice, which is far more than what is required annually for distribution under through the public distribution system (PDS), the CACP has repeatedly recommended reviewing the open-ended procurement policy to bring down the financial and logistical burden on the government.

Rough estimates show due to the open-ended procurement policy, by which the government buys wheat and rice from farmers in mandis, India annually ends up purchasing around 80 million tonnes of wheat and rice, while its requirement is around 55 million tonnes.

It said this led to mounting food stocks and adversely affected crop diversification. "These excess stocks create storage problems and also high storage and financing costs, leading to high food subsidy burden and therefore the Commission recommends that open-ended procurement policy should be reviewed," the report said.

The excess stock is due to a big mismatch between foodgrains required to run the Public Distribution System and the quantity of grain procured, officials said. Data shows that annually 78-80 million tonnes of wheat and rice is procured for the central pool, against a requirement of 50-54 million tonnes for PDS, leaving the rest in excess.

**Central Bank of India**  
 NOTICE FOR INVITING TENDERS  
 Central Bank of India invites tenders from eligible bidders for "RENEWAL OF ELECTRONIC EQUIPMENT INSURANCE POLICY OF THE BANK COVERING ATM/CASH ACCEPTORS/SSPBK/DIGITAL SIGNAGE AND POS TERMINALS". For complete details, visit our Bank's website [www.centralbankofindia.co.in](http://www.centralbankofindia.co.in) under Live Tenders. Last date for Submission of Tenders is 11/03/2022 up to 03.00 PM  
 Place: Mumbai  
 Date: 18/02/2022

**ANDHRA PRADESH POWER GENERATION CORPORATION LTD**  
 VIDIYUTH SOUDHA: VIJAYAWADA  
 NIT No. 61000937 / APGENCO/2022  
 APGENCO invites tenders for the work of "Engineering Consultancy Services for Installation of Flue Gas Desulphurisation (FGD) Systems for Dr.NITTPS Stage-IV Unit-7 (1x500 MW) & RITPPS Stage-IV Unit-6 (1x600 MW)" through APGENCO e-procurement platform.  
 Estimated value of Work : Rs. 1.40 Crores (Excluding taxes)  
 Bid Schedule available Date & Time : From 17:00 Hrs on 18.02.2022 on onwards  
 Bid Submission Closing Date & Time : up to 15:00 Hrs on 14.03.2022  
 For further details visit website: [www.apgenco.gov.in](http://www.apgenco.gov.in) or <https://tender.apgenco.gov.in/portal>

**E-Auction Sale Notice**  
**ATHENA CHHATTISGARH POWER LTD - IN LIQUIDATION**  
 CIN: U31908TG2007PLC058993  
 NOTICE FOR SALE OF  
**ATHENA CHHATTISGARH POWER LIMITED IN LIQUIDATION UNDER INSOLVENCY AND BANKRUPTCY CODE 2016**

**E Auction Sale Notice under Insolvency and Bankruptcy Code, 2016**  
**KSS PETRON PRIVATE LIMITED (In Liquidation)**  
 Regd. Off: South Chambers, 5th Floor, 508, Bombay Road, Chhatrapati Shivaji Maharaj Vastu Sangrahalaya, Mumbai 400071  
 Date & Time of Auction: 14.03.2022 from 02:00 PM to 04:30 PM (With unlimited extension of 5 minutes each)

Date and Time of Auction:  
 03.03.2022 from 11.00 a.m. to 1.00 p.m.  
 (With unlimited extension of 5 minutes each)

Block	Assets	Reserve Price (Rs.)	Earnest Money Deposit (Rs.)
Block -1	Sale of corporate debtor as a going concern in its totality (Under Regulation 32(e) of Liquidation Regulations)	739.63 Crores	25.00 Crores

Assets	Reserve Price (In Rs.)	EMD Amount (In Rs.) & its submission timeline	Incremental Bid Amount (In Rs.)
Assets of the Corporate Debtor located within the premises of JBF Industries Ltd. PTA Plant Project site, IP No.8, Village - Bajaj, Mangalore SEZ, Dakshina Kannada, Mangalore, Karnataka - 574142 (The Auction Site)	14,00,425/-	1.40,040/- During 19.02.2022 to 28.02.2022	20,000/- Or above

\*For Inclusions and exclusions of assets, please refer e-auction process document of Athena Chhattisgarh Power Limited dated 28.01.2022

Sale of Assets of KSS Petron Private Limited (Corporate Debtor) which are part of the Liquidation Estate formed by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench vide order dated 27.12.2019. The sale of assets will take place through the e-auction platform <https://mcauction.auctiontiger.net>. The details of the assets to be auctioned, their Reserve Price, EMD Amount & Incremental Bid is given in the below table:

Terms and Condition of the E-auction areas under:

Notes:  
 1) The sale of assets through e-auction is on "AS IS WHERE BASIS", "AS IS WHAT BASIS", "WHATSOEVER THERE IS AND NO RECOURSE BASIS".  
 2) This Public Notice has been issued with the intent to carry out e-Auction of assets of KSS Petron Private Limited jointly with the assets of Petron Engineering Construction Limited (In Liquidation) located at the Auction site. The prospective bidders may access the public notice and process document in relation to assets of PECL at its process specific website i.e. <http://petronengineering.com/liquidation-process/liquidation-process>.  
 3) For any further information or clarification, you may please reach out to the Liquidator at 011-49121644-45 or his team member, Mr. Manish Vyas at +91 9867090135 or Mr. Divish Ahuja at +91 9860588209

1. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

For KSS Petron Private Limited (In Liquidation)  
 Sd/-  
 CS Vinod K Chaudhary  
 Liquidator  
 In the matter of KSS Petron Private Limited  
 IBB/Registration No.: IBB/PA-002/JP-N00103/2017-18/10248  
 Liquidator's e-mail: [liquidator@ksspl.com](mailto:liquidator@ksspl.com) (process specific)  
[vinodkchaudhary@gmail.com](mailto:vinodkchaudhary@gmail.com) (registered with IBI)  
 Address of the Liquidator registered with IBI:  
 D-38, LGF (L/S), South Extension, Part-II, New Delhi-110049  
 Date: 19.02.2022  
 Place: New Delhi

2. E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATSOEVER THERE IS BASIS" through approved service provider M/s e-procurement Technologies Limited (Auction Tiger) <https://mcauction.auctiontiger.net>

3) The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

3. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

For any further information or clarification, you may please reach out to the Liquidator at 011-49121644-45 or his team member, Mr. Manish Vyas at +91 9867090135 or Mr. Divish Ahuja at +91 9860588209

4. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

5. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

5. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

6. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

6. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

7. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

7. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

8. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

8. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

9. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

9. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

10. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

10. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

11. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

11. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

12. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

12. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

13. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

13. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

14. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

14. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

15. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

15. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

16. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

16. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

17. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

17. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

18. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

18. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

19. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

19. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

20. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

20. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

21. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

21. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

22. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

22. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

23. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

23. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

24. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

24. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

25. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

25. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

26. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

26. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

27. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

27. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

28. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

28. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

29. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

29. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

30. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

30. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

31. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

31. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

32. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

32. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

33. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

33. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

34. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

34. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

35. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

35. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

36. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

36. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

37. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

37. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

38. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

38. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

39. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

39. Bidders cannot bid for value below reserve price. The bidders can increase their bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

40. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://mcauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/8