

CIN : L74899DL1993PLC052787

SOM DISTILLERIES & BREWERIES LTD.

Corporate Office : 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (M.P.) Tel. : +91-755-4278827, 4271271 Fax : +91-755-2557470
E-mail : sdlttd@bsnl.in , somdistilleries@rediffmail.com, Web : www.somindia.in Work : Village Rojrachak, Distt. Raisen (M.P.) Ph.: (07480) 266244-5

1. NSE - Corporate Office

**National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.**

2. The Corporate Relationship Department

**Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Rotunda Bldg., Dalal Street
Mumbai-400001**

Dear Sir,

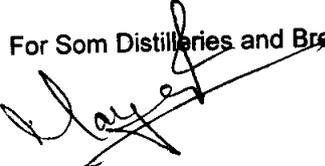
Sub.: Merger of Legend Distilleries Private Limited with Som Distilleries and Breweries Limited

In reference to the captioned subject, we hereby want to inform the stock exchanges that both the companies have filed the petition with scheme to the respective High courts of Madhya Pradesh and Delhi region.

Both the companies are in the process of obtaining approval from Respective ROC's, Hon'ble RD's and Official Liquidators and thereby will file the reports to the respective High Courts.

Delhi High Court has decided to take up the case on 26th October 2016 and shall give his Judgment. Also find attached hereby newspaper publications done by the company in regard to the same.

For Som Distilleries and Breweries Limited


Company Secretary

ANNEX-A1

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NEW DELHI | WEDNESDAY, 20 JULY 2016 **Business Standard**

Form No. 6
[Rule 27 of the Companies (Court) Rules, 1959]
In the High Court of Delhi at New Delhi
Company Petition No. 508/2016

In
Company application (Main) No. 178 Of 2015
In the Matter of Amalgamation and/or Merger of
Legend Distilleries Private Limited with
Som Distilleries & Breweries Limited

NOTICE FOR PUBLICATION

Take notice that a petition under Section 391 and 394 of the Companies Act, 1956 was presented and heard on the 1st Day of June 2016 for amalgamation and/or merger of Legend Distilleries Private Limited (Transferor Company), with SOM Distilleries & Breweries Limited (Transferee Company), and that the said petition is fixed for hearing before the Company Judge on the 26th October 2016. If you desire to support or oppose the said petition at the hearing, you should give me notice thereof in writing so as to reach me not later than 21 days before the date fixed for the hearing of the above mentioned petition, and appear at the hearing in person or by your advocate. If you wish to oppose the petition, the grounds of opposition or a copy of your affidavit should be furnished with your notice.

Sd/-
Name: Naveen Chawla and Mayank Bughiani
(Advocates for Petitioners)

Date: 14.07.2016

A-56, Gulmohar Park, New Delhi: 110049

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ANNEX - A2

बिजनेस स्टैंडर्ड नई दिल्ली | 20 जुलाई 2016 बुधवार

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